



Vittoria Assicurazioni

PRESS RELEASE

Merger of the wholly-owned subsidiary Lauro 2000 S.r.l. into Vittoria Assicurazioni S.p.A.

Notice is hereby given that today the deed of merger of the wholly-owned real estate subsidiary Lauro 2000 S.r.l. into Vittoria Assicurazioni S.p.A. has been signed.

As the operation concerns the incorporation of a wholly-owned subsidiary, the merger has been carried out with the simplified procedure set out in article 2505 of the Italian Civil Code, with cancellation of the equity interest representing the entire share capital of the Company merged. Vittoria Assicurazioni's By-Laws do not change as a result of the merger.

The merger will have effect with regard to third parties from the date of the last filing required by article 2504 of the Civil Code at the competent office of the Companies Register. The accounting and the tax effects will apply from 1° January 2011.

Milan, 12 October 2011

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About Vittoria Assicurazioni

Vittoria Assicurazioni is an independent insurance company, founded in Milan in 1921. The company is active in all life and non-life lines, covering the whole of Italy via an extensive commercial network featuring over 330 agencies and 580 sub-agencies. Vittoria's mission is to be the elective insurer of families and small and medium enterprises.
